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REA, CROSS & AUCHINCLOSS

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BRYCE REA, JR
BRIAN L. TROIANO
ROBERT A. WIMBISH*
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0100385061
RECORDATION NO 17636-B
SEP 30 1994 - 1 55 PM
FILED 1425
INTERSTATE COMMERCE COMMISSION
DONALD E CROSS (1923-1986)

September 30, 1994

Ms. Janice Fort
Equipment Recordations Unit
Interstate Commerce Commission
12th & Constitution Ave., N. W.
Room 2303
Washington, D. C. 20423

Re: Partial Lien Release on Locomotive Equipment
LaSalle National Bank - Lender
National Railway Equipment Company - Borrower

Dear Ms. Fort:

I have enclosed an original and one copy of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Partial Lien Release on locomotive equipment and is a secondary document dated September 29, 1994. The names and addresses of the parties to the document are as follows:

Lender

LaSalle National Bank
120 South LaSalle Street
Chicago, IL 60603

Borrower

National Railway
14400 S. Roby
Dixmoor, IL 60426

A description of the equipment covered by the document follows:

RECEIVED
OFFICE OF THE
SECRETARY
SEP 30 1 50 PM '94
LICENSING BRANCH

County Parts - J. D. H.

Ms. Janice Fort
September 30, 1994
Page Two

LOCOMOTIVES


<u>Model</u>	<u>Previous Road Name/No.</u>	<u>IN&P Road Number</u>	<u>Manufacturer's Serial Number</u>
GP 40	CSX 6663	4500	7929-7
GP 40	CSX 6668	4501	7929-12
GP 40	CSX 6700	4502	7944-1
GP 40	CSX 6727	4503	7183-7
GP 40	CSX 6735	4504	7183-15
GP 40	CSX 6767	4505	7229-18
GP 40	CSX 6808	4506	7075-2
GP 35	NS 2656	4507	7774-12
GP 35	NS 2657	4508	7774-13
GP 35	NS 2672	4509	7774-26
GP 35	NS 2675	4510	7774-29

A short summary of the document to appear in the index follows:

A loan on locomotive equipment identified as seven (7) locomotives, type GP40, and four (4) locomotives, type GP35, with La Salle National Bank as Lender, and National Railway Equipment Company as borrower.

A fee of \$18.00 is enclosed.

Sincerely yours,


John D. Heffner

Enclosures

cc: Bruce Lubin
Van McClellan, Esq.
William Warren, Esq.
Richard Bertel

Interstate Commerce Commission

Washington, D.C. 20423

9/30/94

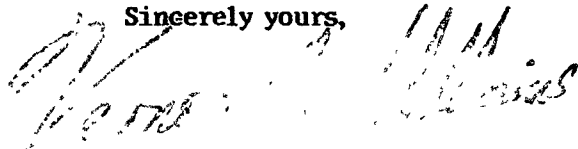
OFFICE OF THE SECRETARY

John D. Heffner
Rea, Cross & Auchincloss
1920 N Street, NW., Ste. 420
Washington, DC., 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9:30-94 at 1:55PM, and assigned recordation number(s). 17636-B.

Sincerely yours,



Vernon A. Williams
Acting Secretary

Enclosure(s)

\$ 18.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

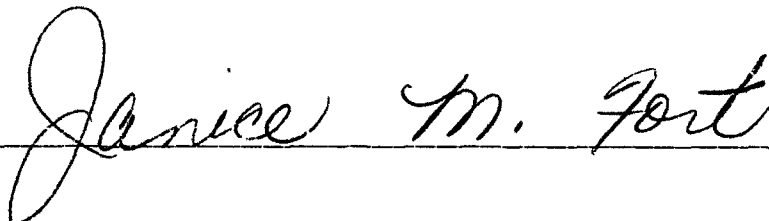


EXHIBIT A

DESCRIPTION OF LOCOMOTIVES

<u>Model</u>	<u>Previous Road Name/number</u>	<u>IN&P Road Number</u>	<u>Manufacturer's Serial Number</u>
GP 40	CSX 6663	4500	7929-7
GP 40	CSX 6668	4501	7929-12
GP 40	CSX 6700	4502	7944-1
GP 40	CSX 6727	4503	7183-7
GP 40	CSX 6735	4504	7183-15
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GP 40	CSX 6808	4506	7075-2
GP 35	NS 2656	4507	7774-12
GP 35	NS 2657	4508	7774-13
GP 35	NS 2672	4509	7774-26
GP 35	NS 2675	4510	7774-29

and any and all related Leases of the above described locomotives which may be under lease by Debtor and any carrier.

/gt
F092943 DOC

ELK GROVE VILLAGE, IL
(708) 640-1688

UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

INSTRUCTIONS

- 1 PLEASE TYPE this form. Fold only along perforation for mailing.
- 2 Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer.
- 3 Enclose filing fee.
- 4 If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of Form UCC-3. Long schedules of collateral, etc., may be on any size paper that is convenient for the secured party.
- 5 At the time of filing, filing officer will return third copy as an acknowledgment.

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

National Railway Equipment Co.
14400 S. Robey
Dixmoor, Illinois 60426

Secured Party(ies) and address(es)

LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

This Statement refers to original Financing Statement No. 2928625

Date filed December 19, 1991 Filed with Sec. of State of IL

- A. ☐ CONTINUATION.....The original financing statement between the foregoing Debtor and Secured Party, bearing the file number shown above, is still effective
- B. ☒ PARTIAL RELEASE....From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below
- C. ☐ ASSIGNMENT.....The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below
- D. ☐ TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above
- E. ☐ AMENDMENT.The financing statement bearing the above file number is amended
- ☐ To show the Secured Party's new address as indicated below,
 - ☐ To show the Debtor's new address as indicated below,
 - ☐ As set forth below

See attached Exhibit "A".

(Signature of Debtor, if required) (Debtor)

LASALLE NATIONAL BANK

(Secured Party)

Dated _____, 19 74

By _____
(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

(5) FILE COPY-DEBTORS

RECEIVED FROM
REVENUE AND FINANCE
ELK GROVE VILLAGE, IL
(708) 640-1688

UNIFORM COMMERCIAL CODE
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For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

National Railway Equipment Co.
14400 S. Robey
Dixmoor, Illinois 60426

LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

17636-B

This Statement refers to original Financing Statement No. 2928625
Date filed December 19, 1991 Filed with Sec. of State of IL

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- C. ☐ ASSIGNMENT.....The Secured Party certifies that the Secured Party has assigned to the Assignee whose name and address is shown below, Secured Party's rights under the financing statement bearing the file number shown above in the property indicated below
- D. ☐ TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above
- E. ☐ AMENDMENT.....The financing statement bearing the above file number is amended
☐ To show the Secured Party's new address as indicated below,
☐ To show the Debtor's new address as indicated below,
☐ As set forth below

See attached Exhibit "A".

(Signature of Debtor, if required)

(Debtor)

LASALLE NATIONAL BANK

(Secured Party)

Dated

29.4 29, 19 94

By

(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

(4) FILE COPY-SECURED PARTY

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

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This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code

For Filing Officer (Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
**National Railway Equipment Co.
14400 S. Robey
Dixmoor, Illinois 60426**

Secured Party(ies) and address(es)
**LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603**

17636-B

This Statement refers to original Financing Statement No. 2928625
Date filed December 19, 19 91 Filed with Sec. of State of IL

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- B. ☒ PARTIAL RELEASE...From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below
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- D. ☐ TERMINATION.....The Secured Party certifies that the Secured Party no longer claims a security interest under the financing statement bearing the file number shown above
- E. ☐ AMENDMENT.....The financing statement bearing the above file number is amended
☐ To show the Secured Party's new address as indicated below,
☐ To show the Debtor's new address as indicated below,
☐ As set forth below

See attached Exhibit "A".

(Signature of Debtor, if required) _____ (Debtor)
Dated Sept 29, 19 94

LASALLE NATIONAL BANK (Secured Party)
By [Signature] (Signature of Secured Party)

Filing Officer is requested to note file number, date and hour of filing on this copy and return it to the person filing, as an acknowledgment.

This form of Financing Statement is approved by the Secretary of State.

(3) FILING OFFICER-ACKNOWLEDGEMENT

REORDER FROM
MODERN LAW FORMS
ELK GROVE VILLAGE, IL
(708) 640-1688

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. — FORM UCC-3

17636

INSTRUCTIONS

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Debtor(s) (Last Name First) and address(es)

National Railway Equipment Co.
14400 S. Robey
Dixmoor, Illinois 60426

Secured Party(ies) and address(es)

LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

REGISTRATION NO

17636-B
FILED 11-5

SEP 30 1994 - 1 55 PM

This Statement refers to original Financing Statement No

2928625

Date filed

December 19, 1991

Filed with Sec. of State of IL

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- ☐ To show the Secured Party's new address as indicated below,
- ☐ To show the Debtor's new address as indicated below,
- ☐ As set forth below

See attached Exhibit "A".

(Signature of Debtor, if required)

Dated

Sept 29, 1994

(Debtor)

LASALLE NATIONAL BANK

(Secured Party)

By

By [Signature]
(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

(1) FILING OFFICER COPY-ALPHABETICAL

UNIFORM COMMERCIAL CODE
ELK GROVE VILLAGE IL
(708) 640-1688

UNIFORM COMMERCIAL CODE
STATEMENTS OF CONTINUATION, PARTIAL RELEASE, ASSIGNMENT, ETC. - FORM UCC-3

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National Railway Equipment Co.
14400 S. Robey
Dixmoor, Illinois 60426

Secured Party(ies) and address(es)

LaSalle National Bank
120 South LaSalle Street
Chicago, Illinois 60603

17636-B

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Date filed December 19, 19 91 Filed with Sec. of State of IL

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 - ☐ To show the Debtor's new address as indicated below,
 - ☐ As set forth below

See attached Exhibit "A".

(Signature of Debtor, if required) _____ (Debtor)
Dated Sept 29, 19 94

LASALLE NATIONAL BANK (Secured Party)
By [Signature]
(Signature of Secured Party)

This form of Financing Statement is approved by the Secretary of State.

(2) FILING OFFICER-NUMERICAL